

Company name ETPX DAC
Headline Series 150 Issuer Optional Redemption Notice

31 May 2023

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

If you have recently sold or otherwise transferred your entire holding(s) of the Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE FROM THE ISSUER TO NOTEHOLDERS

ERRATA NOTICE

ETPX DAC
(the “**Issuer**”)

Reaching (Series 150) Notes due 2037
ISIN: XS1703768462 COMMON CODE: 170376846
(the “**Notes**” or the “**Series**” and the holders thereof the “**Noteholders**”)

Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the Series Memorandum dated 25 October 2017 and the terms and conditions of the Notes (the “**Conditions**”) as same may be amended and / or supplemented from time to time.

PURPOSE OF NOTICE

A notice dated 31 May 2023 (the “**Previous Notice**”) was previously disseminated to Noteholders. This notice is attached hereto as Appendix I. Investors should note that the Early Redemption

Amount per Note was erroneously stated to be USD449.03 when the correct Early Redemption Amount per Note is EUR449.03.

FURTHER INFORMATION

For further information with regard to this notice, please contact:

FlexFunds LTD

noteholder.support@flexfunds.com

APPENDIX I
PREVIOUS NOTICE

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PREVIOUS NOTICE OF OPTIONAL REDEMPTION

The Issuer provided notice to the Noteholders on 1 March 2023 (attached hereto as Appendix I, the “**March 2023 Notice**”), that the Issuer had elected to effect an optional redemption of all outstanding Notes at their Early Redemption Amount on or about 22 March 2023 (the “**Optional Redemption Date**”).

The March 2023 Notice provided that the Issuer would issue a further notice (the “**Further Notice**”) to Noteholders once the Early Redemption Amount and Early Redemption Payment Date are confirmed.

EARLY REDEMPTION AMOUNT AND EARLY REDEMPTION PAYMENT DATE

This notice constitutes the Further Notice. Noteholders are hereby notified that the Early Redemption Amount will be USD449.03 per Note and the Early Redemption Payment Date will be 05 June 2023.

FURTHER INFORMATION

For further information with regard to this notice, please contact:

FlexFunds LTD
noteholder.support@flexfunds.com

MARCH 2023 NOTICE